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## PRESS RELEASE

## COMUNICATO STAMPA



### **L'ASSEMBLEA STRAORDINARIA APPROVA LA MANOVRA DI RAFFORZAMENTO PATRIMONIALE**

*Genova, 20 settembre 2019* – L'Assemblea Straordinaria degli azionisti di Banca Carige riunitasi in data odierna, preso atto dell'autorizzazione della Banca Centrale Europea (BCE), ha approvato quanto previsto dall'unico punto all'ordine del giorno: l'Aumento di Capitale sociale in forma inscindibile per un importo massimo complessivo di €700 milioni comprensivo del sovrapprezzo, l'emissione di massimo n.21.250.000.000 warrant Banca Carige S.p.A. 2020-2022 e le modifiche statutarie conseguenti.

L'Assemblea ha visto la più alta e sentita partecipazione dei soci nella storia della Banca, con la presenza di oltre venti mila azionisti in possesso del 47,7% del capitale sociale e la deliberazione è stata assunta con il voto favorevole di oltre il 90% dei presenti, rappresentando la tappa fondamentale del progetto di risanamento e di rilancio del Gruppo.

L'Aumento di Capitale costituisce il tassello essenziale della complessiva manovra di rafforzamento patrimoniale che, insieme alle operazioni di *derisking* e agli interventi di

rilancio industriale previsti dal Piano Strategico 2019 - 23 pongono le premesse per l'avvio del possibile percorso aggregativo con un gruppo bancario cooperativo significativo e votato industrialmente alla salvaguardia del legame con i territori di radicamento.

La manovra si basa infatti sull'Accordo quadro vincolante siglato il 9 agosto 2019 dai Commissari della Banca e la Cassa Centrale Banca Credito Cooperativo Italiano – CCB, il Fondo Interbancario di Tutela dei Depositi – FITD e lo Schema Volontario di Intervento del FITD – SVI.

L'intero importo del rafforzamento è garantito da questi ed altri soggetti finanziari e, una volta eseguito, consentirà di concludere la gestione commissariale e ritornare, con la nomina di nuovi organi amministrativi, ad una gestione ordinaria.

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